



Canadian
Cancer
Society

The Estate Tax Eliminator Clause

Turn Fear into Hope With a Gift in Your Will

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This clause may be used in your Last Will and Testament, or included in a Codicil modifying your Will.

My Trustees shall determine the income tax payable by my estate at my death (my "Final T1 Tax") and shall determine the income tax payable or paid in the year immediately preceding my death ("My Preceding Year Tax") and shall pay a legacy to the Canadian Cancer Society, BC & Yukon Division (the "Society") which will be equal to the lesser of:

- Instructs your Executor to calculate how much tax you owe in the year you pass away, plus how much you paid in the previous year

a) such amount which will reduce my Final T1 Tax and My Preceding Year Tax to nil or as close to nil as possible; and

- Donates just enough to eliminate your taxes in the year of your death & the previous year

b) \$ (maximum dollar amount you intend to give)

- Gives you the ability to set a maximum donation amount

Provided that in any event, I would like to make a minimum gift of \$ to the Society.

- Gives you the ability to set a minimum donation amount

We believe that almost everyone can use "The Estate Tax Eliminator Clause", but caution that you should not use it without first reviewing it with your own legal and tax advisors to determine its suitability for your unique personal, financial and tax situation. It is offered as an aid to assist in your estate planning, with the understanding that we are not providing legal or other professional advice. For illustrations of how the clause can work, [click here](#).

Clause wording provided by Sandra L. Enticknap, Partner:

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